

### Negative Inventory in Epicor ERP



# How to Allow Negative Inventory with Standard Epicor ERP

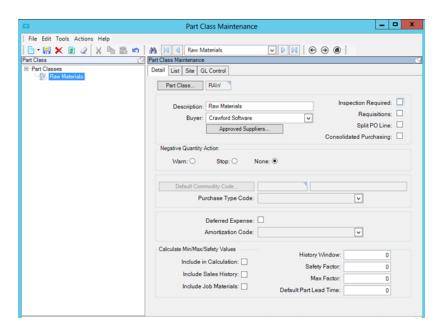
• In the part class definition, you define the action taken if a transaction for a part will result in negative inventory. You define the action by selecting the indicator next to the picklist of Warn, Stop of None. The settings you specify here are for all parts assigned to this part class.



#### Navigate to the Part Class Maintenance Screen

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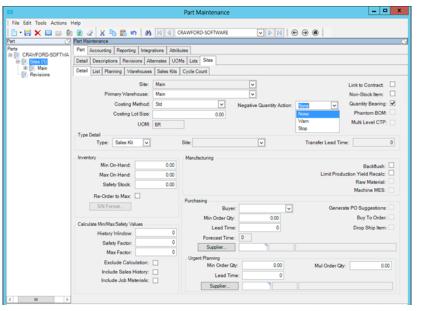
Material Management > Inventory Management > Setup > Part Class



**Warn** – The user will get a popup message that they must click OK to acknowledge that the transaction they are about to post will result in a negative on-hand inventory quantity.

**Stop** – The user will see a popup message that they must click "OK" to acknowledge that the transaction they are about to post will negatively affect on-hand inventory quantity. The transaction gets canceled after the message is accepted.

**None** – The inventory transaction is posted and results in a negative on-hand inventory.





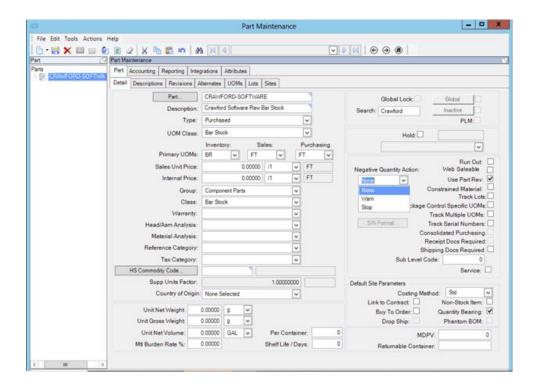
## How to Use Crawford Software's Negative Inventory Extension to Achieve Better Inventory Control and Accuracy

- The Crawford Software Epicor extension allows you to control the action that Epicor will take when an inventory transaction results in a negative inventory. You can set the flag at the central part level or the site level.
- This extension provides more flexibility and control for inventory management, allowing you to maintain inventory accuracy better and improve your cycle and physical counts. Stop high-value parts from going negative in inventory without flagging the entire part class.



# Maintaining the Negative Inventory Allowed Flag at the Part Central Level

When the indicator is set here, the same value applies to all sites in the Epicor ERP installation.





## Maintaining the Negative Inventory Allowed Flag at the Part Site Level

• When you set the indicator here, the action defined is unique for the site and can be unique for all sites in the Epicor ERP system.



#### **Transactions Updated**

- To ensure the Crawford Software extension supports all business process, the following transactions are updated to use the new functionality:
- Part, Customer Shipment Entry, Transfer Order Entry Transfer
  Order Shipment Entry, Inventory Transfer, Issue Assembly,
  Issue Miscellaneous Material, Issue Material, Quantity
  Adjustment, Mass Issue to Manufacturing, Receipt Entry.
- Use the form below or call (603) 537-9630 to contact Crawford Software for a demonstration of our Negative Inventory Epicor Extension. Learn how you can improve your Epicor Inventory Control, Management, and Accuracy. With more than 10 years of experience as an Epicor consulting partner, our consulting team can help with any requirement, implementation, new functionality, customizations, development, business process consulting, performance tuning, technical consulting, help desk, and hosting.

